

## **Dover Holding Corporation Announces Filing of Form 10 Registration Statement**

**Milwaukee, WI – Dover Holding Corporation**, announced today that it has filed a Form 10 registration statement with the Securities and Exchange Commission.

“Dover has taken a step towards an entrance to the public markets. The Company is pursuing strategic acquisition and financing opportunities which may be opportunistic for Dover. Santa Clara Partners fully support these initiatives,” stated Frank Crivello, Chairman and Chief Executive Officer.

“We took another step towards entering the public markets. We have completed the necessary historical audits and are in the process of completing the necessary filing steps to satisfy the National Association of Securities Dealers (“NASD”) and the Securities and Exchange Commission (“SEC”),” stated David Marks, Dover’s President.

The Form 10 registration statement is posted on the SEC website at [www.sec.gov](http://www.sec.gov) under the name of Dover Holding Corporation. The Form 10 registration statement is also available at Dover Holding Corporation’s website at [www.doverholding.com](http://www.doverholding.com).

### **About Dover Holding Corporation**

Dover Holding Corporation provides real estate consulting services to public companies and is developing products to provide long-term, real estate-based financing for micro-cap public companies. Dover’s financing products attempt to address the needs of micro-cap public companies that have limited access to financing given the current national and international macro-economic conditions. Dover intends to use sale-leaseback financing transactions, with triple-net leases, to provide micro-cap companies a source of liquidity for operations and business expansion.

For more information, please visit our websites at [www.doverholding.com](http://www.doverholding.com), [www.nnn.net](http://www.nnn.net), and [www.nnn.bz](http://www.nnn.bz).

### **Forward-Looking Statements**

Safe Harbor Statement Under the Private Securities Litigation Reform Act of 1995 -- With the exception of historical information, the matters discussed in this press release are forward-looking statements that involve a number of risks and uncertainties. The actual future results of Dover Holding Corporation could differ significantly from those statements. Factors that could cause actual results to differ materially include risks and uncertainties such as the inability to finance the company's operations or expansion, inability to hire and retain qualified personnel, changes in the general economic climate, including rising interest rates and unanticipated events such as terrorist activities. In some cases, you can identify forward-looking statements by terminology such as "may," "will," "should," "expect," "plan," "anticipate," "believe," "estimate," "predict," "potential" or "continue," the negative of such terms, or other comparable terminology. These statements are only predictions. Although we believe that the expectations reflected in the forward-looking statements are reasonable, such statements should not be regarded as a representation by the Company, or any other person, that such forward-looking statements will be achieved. We undertake no duty to update any of the forward-looking statements, whether as a result of new information, future events or otherwise. In light of the foregoing, readers are cautioned not to place undue reliance on such forward-looking statements. For further risk factors see the risk factors associated with our Company, review our SEC filings.